

SAMPLE

CPDreflect

SAMPLE CPD EVIDENCE PACK

SAMPLE / SYNTHETIC DEMONSTRATION PACK. This document was produced by the public CPDreflect sandbox from a labelled synthetic CPD activity. It is not a customer record, not AI-generated, and not proof of any adviser's CPD. No account was created and no data was saved.

ADVISER	EMAIL
Sample Adviser (synthetic)	sample@example.invalid
PROFESSION	FIRM / ORGANISATION
Financial adviser	Demonstration only — not a real firm
ACTIVITY DATE	CPD HOURS
08 April 2026	1
COMPETENCY	ACTIVITY TYPE
Client Engagement & Relationships	Mentoring
CPD CATEGORY	SOURCE TYPE
Not classified	Synthetic

SAMPLE / SYNTHETIC — Vulnerable client conversation skills

WHAT THIS CPD COVERED

A mentoring session about vulnerable client conversations.

7 words

WHY I DID IT (MY DEVELOPMENT NEED)

I wanted to get better at this.

7 words

WHAT I LEARNED / CLARIFIED

It was useful. I will think about it.

8 words

HOW I'LL APPLY IT IN MY WORK

I will be more careful in meetings.

7 words

FOLLOW-UP ACTIONS

None yet.

2 words

Total Word Count: 31

SAMPLE

SAMPLE

QUALITY VALIDATION: SAMPLE — REVIEW NEEDED (13.0%)

FAIL Word Count: Reflection is below the minimum word count of 150 words. Current: 31 words. · PASS Banned Words: No banned or misleading terms found. · FAIL Structure: Required section 'What this CPD covered, What I learned / clarified, How I'll apply it in...' · FAIL Quality: The reflection appears too generic. Include specific concepts, regulations, or techniques.

ENGAGEMENT SUMMARY

Key metrics documenting the adviser's human engagement with this CPD activity.

LEARNING OUTCOMES

1 of 1 presented

DEVELOPMENT NEEDS

1 of 8 presented

APPLICATION ACTIONS

0 of 9 presented

ADVISER VERIFICATION

PARTIAL (2 of 3)

Selections recorded: 08 April 2026 09:00 UTC · Reflection generated: 08 April 2026 10:00 UTC

Free-text context provided: No · Professional benefits: 0 of 8 presented · Follow-up commitments: 0 of 9 presented

AUDIT TRAIL OF HUMAN ENGAGEMENT

Professional bodies typically expect reflective statements to address specific personal questions. This section documents the adviser's guided selections mapped to those expectations. All selections were made before the reflection text was generated.

“Did the activity meet my learning needs?”

Human selections recorded — 1 of 8 presented (08 April 2026 09:00 UTC):

☒ Knowledge refresh (topic felt rusty)

Learning outcomes selected — 1 of 1 presented:

☒ Ask more open questions

“How has the activity benefited me professionally?”

No professional benefit areas were recorded.

“In what ways was it effective / how will I apply it?”

No application actions were recorded.

“What did I commit to doing next?”

No follow-up actions were recorded.

All selections above were made by the adviser through CPDreflect's guided interface before the reflection text was generated. They represent documented evidence of human cognitive engagement with the learning material.

SAMPLE / SYNTHETIC — NOT A REAL VERIFICATION

This pack uses a labelled synthetic adviser and a synthetic CPD activity so visitors can try the Evidence Pack layout without creating an account. It is not a declaration by a real person and is not customer proof.

Guided selections below were chosen in the public sandbox. Section text is deterministic demo wording — not AI-generated. No account was created and no data was saved.

Synthetic label: Sample Adviser (synthetic)

Firm / Organisation: Demonstration only — not a real firm

Session ID: synthetic-vulnerable-client-mentoring

Demo assembled: 08 April 2026 10:00 UTC

SAMPLE / SYNTHETIC. No account was created and no data was saved. This is not an adviser verification and not customer proof.

Session: synthetic-vulnerable-client-mentoring | Words: 31 | Model: deterministic-fixture (not AI) | Generated: 08 April 2026 10:00 UTC | Exported: 24
September 2026 01:36 UTC

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